



PRIVATE WEALTH

FUNDS

CORPORATE

CONTENTS

ABOUT HIGHVERN 5

WHY HIGHVERN? 7

OUR SOLUTIONS:

PRIVATE WEALTH	9
FUNDS	15
CORPORATE	21

Investing in

NEW TECHNOLOGY & INNOVATION

for the benefit of clients & staff alike



ABOUT HIGHVERN

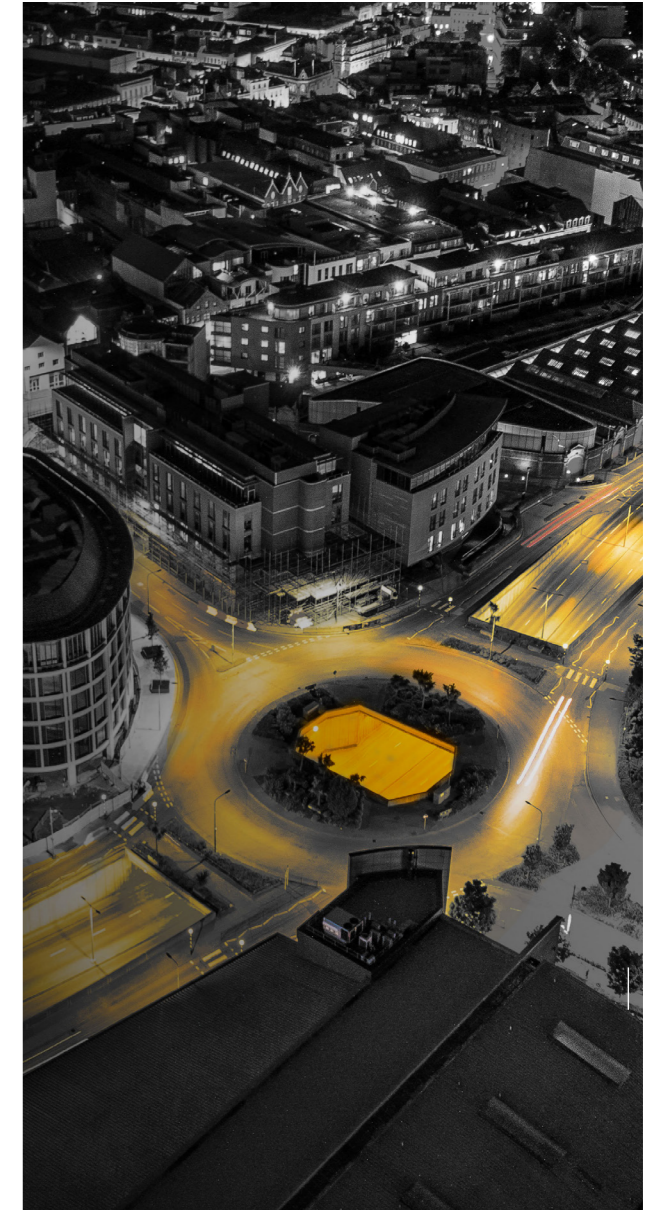
We are an award-winning fiduciary and fund services provider; a fully independent, owner-managed business with a 50 year heritage, renowned for our integrity, discretion and responsibility.

By working towards a shared vision of delivering value without adding to complexity, we have obtained a first class reputation for providing wealth structuring, administration, governance and advisory services to an international client base comprising high net worth individuals or families, family offices, fund managers and corporates.

OUR HERITAGE

Incorporated in 1969, Highvern was one of the earliest firms to begin building the Jersey financial services industry into what it is today.

And after a long history under the ownership of one of Britain's most prestigious international private banks, Highvern was acquired by its management team in 2016.





Long term

DIRECTOR-LED RELATIONSHIPS

with our clients and their advisors



WHY HIGHVERN?

At Highvern we adopt the same philosophy with our clients' assets as though they were our own. Our primary focus is to provide the highest quality client experience through a senior, dedicated team that understands each client's individual goals, and partners with them for the long term.



COMMITTED TO LONG TERM CLIENT RELATIONSHIPS

We get to know the clients we serve so that we can be sure the structures and service provided continue to evolve and meet changing needs or circumstances.



BEST IN CLASS PROFESSIONAL PARTNERSHIPS

We also partner with carefully selected and leading legal, tax, accounting, real estate and other specialist advisors, as well as banks, wealth and fund managers.



OUR OWN EXPERT TEAM OF PROFESSIONALS

Our team of lawyers, accountants, trustees, directors, company administrators, investment managers, and former regulators provide expertise and peace of mind.



LEADING INTERNATIONAL FINANCE CENTRE

Jersey is consistently recognised for its independence, political and economic stability, comprehensive legal framework and financial services infrastructure.





| SAFEGUARDING |

our clients' assets, best interests and reputation as if they were our own

PRIVATE WEALTH

Tailored trust and fiduciary services accommodating all asset classes, designed and delivered for wealth preservation, privacy, planning and succession purposes.

At Highvern, we tailor not only the solutions but also the manner in which they are delivered to meet the particular needs and objectives of our clients.

With wealth comes responsibility. A well designed and administered structure to help meet a client's objectives, be they asset preservation, appropriate planning or succession, is an integral element of successful wealth management. At all stages of the wealth cycle we work closely with our clients and their advisors ensuring that their life's work and legacy are protected, safeguarding the lifestyles of generations to come.

"I have rarely seen and worked with a provider so dedicated to its clients and advisors. You do this with a skill level, attention to detail and investment understanding that is certainly at the very highest in the industry."

PARTNER, GLOBAL REAL ESTATE FIRM



PRIVATE WEALTH EXPERTISE

We have been working with clients for fifty years providing the solutions, expertise and high quality service to help achieve their wealth goals.



HIGH NET WORTH

Wealth planning for HNW clients requires a detailed understanding of the many complex legal, tax and reporting issues involved, alongside the long term goals for their wealth.



INTERNATIONAL FAMILIES

Many wealthy families are becoming ever more international as wealth transitions to the next generation. This brings a need to plan carefully, ensuring cross-border compliance.



FAMILY BUSINESSES

Ensuring that ownership of a family business is carefully structured and maintained in order to preserve value is of critical importance in any wealth succession plan.



BUSINESS LEADERS

Ensuring an effective ownership structure is in place is crucial when setting up any new enterprise, looking to raise capital or exit. Designing incentives & rewards to meet individual needs and objectives is also key.



SINGLE/MULTI FAMILY OFFICES

At some point, especially when needing access to specific expertise, all single and multi family offices need to consider working with trusted partners in support of their own offering.



PRIVATE CAPITAL

Private Capital is becoming an increasingly important source of funding for many venture capital projects but choosing the right partners and undertaking the right due-diligence is key.



PRIVATE WEALTH SERVICES

Our approach to delivering Private Wealth services is to match solutions and people with our clients' needs, culture and preferred way of working.

BUSINESS SUCCESSION

Effective wealth structures help ensure effective succession planning and continuity of ownership as required in relation to family business interests.

CHARITY & PHILANTHROPY

Private wealth structures, including trusts, companies and foundations, are regularly used to give effect to long term charitable and philanthropic objectives.

FAMILY GOVERNANCE

Family governance refers to the structures, principles and processes that families adopt to ensure an orderly transfer and preservation of wealth.

FIDUCIARY SERVICES

Highvern is a specialist independent provider of trustee, director and other fiduciary services designed to achieve the long term goals of its clients.

PRIVATE TRUST COMPANIES

Private Trust Companies (PTCs) offer ultra-high-net worth clients a highly effective family governance framework featuring their own corporate trustee.

WEALTH STRUCTURING

Highvern has been entrusted by some of the world's most discerning families to help structure and administer their private wealth for fifty years.

FAMILY INVESTMENT COMPANIES

Bespoke corporate vehicles using different share classes and direct powers can helpfully delineate economic and voting interests.

LUXURY ASSETS

Whilst acquiring a luxury asset or passion investment can fulfil a lifetime's ambition, careful consideration must be given to structuring its ownership.

FAMILY OFFICE SERVICES

Our family office experts work in partnership with single family offices to deliver a comprehensive and cohesive service alongside their own.

INTELLECTUAL PROPERTY RIGHTS

Structuring to protect the value of your intellectual property, ideas, brands, concepts and images.

REAL ESTATE INVESTMENT SERVICES

A diversifier and asset of choice for many wealthy families and investors around the globe.

PROTECTOR & ENFORCER SERVICES

Enabling appropriate checks and balances as a vital component in carefully created trust structures.

Comprehensive,

| ROBUST STRUCTURES |

that meet and adjust with our clients' needs over time

○○○ FUNDS

A distinct and comprehensive service delivered by our teams of senior fund professionals and backed by industry-leading technology.

We are a value-add strategic partner for asset operators, spin-outs, emerging asset managers and established fund managers. Our highly specialised range of services provides our clients with enhanced control, helps to reduce costs and in-house shadowing operations, and to increase focus on their core business.

As a truly independent business, we focus on exceptional service delivery, create trust-based relationships, embrace innovation and value people and clients. Combining our expertise and innovation with market-leading technology, our director-led teams of fund specialists deliver a superior quality service. With real time access to our systems, we provide clients with enhanced levels of transparency and control. All of this ensures we become a valuable back office extension and an asset to our clients' businesses.

“Thank you for your continued partnership, which is as night and day to previous engagements I’ve had.”

PARTNER & CO FOUNDER, PE GROWTH MANAGER

FUNDS EXPERTISE

Our team of former senior investment managers, regulators, lawyers, qualified accountants and chartered company secretaries have worked on some of the largest and most complicated funds in the world.



PRIVATE EQUITY

Having worked on some of the most complex fund structures and from different viewpoints, our senior professional teams have deep experience and technical knowledge of the private equity sector across buyout, growth, fund of funds and secondaries.



DEBT

Our specialists have extensive practical and technical expertise in private debt structures including senior, unitranche, mezzanine and subordinated debt, special situations, distressed, preferred and co-investment equity, securitisation and structured products.



VENTURE CAPITAL

Our clear focus on innovation and technology, combined with our fund specialists' significant experience of working with emerging managers and the largest venture capital funds, makes us an excellent partner for both early and late stage VC funds.



ALTERNATIVE ASSETS

Our teams of senior fund professionals have extensive experience working on a wide range of alternative asset strategies including fund of funds, renewable energy, impact funds, aircraft leasing, sustainable infrastructure and hedge.



REAL ESTATE

Our specialists have comprehensive technical and practical expertise in financing and acquisition structures across all types of real assets having worked with large institutional managers, pension funds, sovereign wealth, PE and debt managers, and asset operators.



LITIGATION FUNDING

With our practical experience of administering litigation funding structures, our teams know how demanding the operating environment is and are used to high transaction volumes, frequent accounting/reporting requirements, and sound corporate governance practice.



FUNDS SERVICES

A distinct and comprehensive service delivered by our teams of senior fund professionals and backed by industry-leading technology.

AIFM / MANCO SERVICES

Cost effective and flexible solutions for offshore ManCos and non-European Union AIFMs.

CLIENT PORTAL & WORKFLOW ACCESS

Enhanced levels of transparency and control with real time access through market leading technology.

COMPLIANCE & REGULATORY SERVICES

We are compliance experts, safeguarding our clients' business by ensuring they meet their regulatory obligations and reporting requirements.

FUND LAUNCH AND ESTABLISHMENT

We have the expertise, relationships and resources to proactively support the successful launch of our clients' funds.

FUND TRANSITION SERVICES

Our expertise and market leading technology ensures an effective and seamless transition when switching your administrator to Highvern.

INVESTOR SERVICES AND PORTAL

Fully integrated, client-aligned and differentiated investor reporting & branded communications.

DIRECTOR & OFFICER SERVICES

Supporting clients in achieving corporate governance best practice and meeting their regulatory obligations.

FUND ACCOUNTING AND REPORTING

Combining our teams of qualified senior accounting specialists with industry leading accounting systems, we are a true value add to fund managers.

FUND ADMINISTRATION SERVICES

Exceptional and innovative service, designed to match your specific requirements, and delivered by director-led agile teams and market leading technology.

ESG REPORTING

Assisting our clients with environmental, social and governance reporting and communication of their long-term value creation plan to investors.

SPECIAL PURPOSE VEHICLES

From incorporation to ongoing management, a range of vehicles meeting a variety of needs.

SUBSTANCE SERVICES

Innovative and pragmatic solutions designed to meet our clients' substance requirements.



High quality levels of

SERVICE & SATISFACTION

that give our clients peace of mind

CORPORATE

Specialist company incorporation, administration and governance services lending substance and confidence to corporate growth plans, whatever the sector.

With clients ranging from small-medium size businesses, quoted multi-nationals to HNW family businesses, entrepreneurs and family offices, Highvern provides a wide range of expert-led corporate services.

From the pre-transaction or incorporation stage, through establishment, ongoing administration and reporting, to mergers/acquisition and re-organisation, Highvern provides the support and guidance enabling its corporate clients to focus on their core business. We currently work with clients operating in a wide variety of sectors including retail, media, construction, transportation, energy, funds, financial services, infrastructure, and more.

“Many thanks for your stellar performance, you have become the backbone of our operation and we thoroughly appreciate your can-do attitude.”

CORPORATE HOLDING COMPANY

CORPORATE EXPERTISE

Our team provides expertise and the vehicles to help ensure our clients' goals are achieved on time, cost effectively and efficiently, as well as in compliance with changing rules and regulations.



CORPORATES

Experience across a broad range of business sectors and jurisdictions supporting small-medium size businesses, national and multi-national corporations.



REAL ESTATE

Vehicles supporting residential and commercial property investments globally, from transaction to holding, management and eventual disposal.



FAMILY BUSINESSES

Helping entrepreneurs and single or multi family offices structure business activities in line with broader and longer term goals for family wealth.



CAPITAL MARKETS

Expertise in structuring, administering and reporting for investment vehicles accurately and cost effectively across all forms of capital and debt instruments.



PERFORMANCE & REWARD

Establishment and administration of employee incentive/saving schemes, notably at executive level, in support of ongoing business and/or transaction related performance.



HOLDING VEHICLES & J/Vs

Beneficial in structured finance, merger and acquisition activity or simply asset holding, we are able to provide the right structure for a variety of corporate needs.



CORPORATE SERVICES

Highvern's capabilities cover the pre-transaction or incorporation stage, through establishment, ongoing administration and reporting, to mergers/ acquisition and re-organisation.

COMPANY ADMINISTRATION

Experienced professionals delivering on time, accurate support across the range of corporate needs.

COMPLIANCE SERVICES

Compliance experts safeguarding clients' offshore structures ensuring they meet regulatory obligations.

EMPLOYEE BENEFIT TRUSTS

Establishment and administration of staff incentive and end of service schemes for company employees and executives.

ECONOMIC SUBSTANCE

A range of solutions that demonstrate the extent of true economic activity being undertaken offshore.

ESCROW SERVICES

A trusted, secure and neutral third party that provides complete solutions to corporate escrow arrangements.

FINANCIAL ACCOUNTING

Book-keeping and accounting to ensure accurate record keeping, enhance decision making and filing compliance.

CORPORATE GOVERNANCE

Helping bring best practice to corporate decision making, accountability, integrity and risk management.

CORPORATE SECRETARIAL

A full suite of expert-led, cost effective company secretarial services, supported by market-leading technology.

DIRECTOR SERVICES

Providing strong governance and local substance to corporates, multi-nationals and fund managers.

INCORPORATION SERVICES

Rapid incorporation of company vehicles in a range of suitable offshore jurisdictions as required.

RESTRUCTURES / M&A

Effective, pragmatic, detail-driven professionals supporting corporate restructuring, purchases or disposals.

SPVs

Provision and maintenance of SPVs to underpin a variety of corporate / transactional purposes.



Delivering all this with a real commitment to providing

| VALUE FOR MONEY |

SUSTAINABILITY

At Highvern we are committed to enhancing our contribution to sustainable development and to do so in the context of the goals set out by the United Nations.

These goals encompass social well-being, consumption of the planet's resources and minimising the impact of climate change, amongst many others.

We recognise therefore that it is a multi-dimensional ambition, one that touches us all as individuals and as corporates. It is also therefore one which requires consideration and adjustment both now and over the long-term. As such we aim to apply the principles increasingly to the manner in which we do business but also to engage with our suppliers, advisors and our clients in order to work jointly towards achievement of the goals.



“The combination of first class knowledge
and a reasoned practical approach is
what makes Highvern stand out.”

LONDON BASED LAW FIRM





Whiteley Chambers, Don Street, St Helier, JE2 4TR

t. +44 (0)1534 480 600 e. info@highvern.com

HIGHVERN.COM